



## **CARL•X ILS Reports Training** **OWLSnet**

**Software Trainer**  
Cindy Phillips

**Supporting TLC Staff**  
Ken Chesshir

**Date & Time**  
July 14, 2020  
9:00 am– 11:00 am, Central Time  
2:00 pm – 4:00 pm, Central Time

### **Supporting Documentation**

[Administration – Introduction to Reports](#)  
[Staff – Introduction to Reports](#)  
[Quick Reference Guide for Acquisitions & Serials Reports](#)  
[Quick Reference Guide for Cataloging Reports](#)  
[Quick Reference Guide for Circulation Reports](#)  
[Custom Template Creation](#)  
[Custom Template Best Practices](#)  
[Ad-hoc Reports Data Dictionary v9.6.4](#)  
[Ad-hoc Reports Installing the Oracle Client](#)  
[Ad-hoc Reports Connecting with Microsoft Excel 2010](#)  
[Ad-hoc Reports Connecting with SQL Developer](#)

### **Agenda**

| <b>Start Time</b> | <b>End Time</b> | <b>Topic</b>  |
|-------------------|-----------------|---|
| 9:00 am           | - 9:15 am       | Introductions & CARL•X Reports Foundations            |
| 9:15 am           | - 10:15 am      | Reports in the CARL•X Administration Client           |
| 10:15 am          | - 10:45 am      | Reports in the CARL•X Staff Client & Reports Security |
| 10:45 am          | - 11:00 am      | Wrap-Up and Questions                                 |

### **Break between sessions**

|         |           |                         |
|---------|-----------|-------------------------|
| 2:00 pm | - 2:30 pm | Custom Templates        |
| 2:30 pm | - 3:00 pm | Ad-Hoc Reports Overview |
| 3:00 pm | - 4:00 pm | Questions & Wrap-Up     |